**General Information**

The main goal of tracheostomy and stoma management is to provide safe and effective tracheostomy care so as to prevent airway, secretion, and stoma complications. When short-term use is expected the multidisciplinary team can provide secretion management, timely downsizing, and decannulation per physician order. Education of the patient and family is required if the patient will need to maintain the tracheostomy tube or stoma long-term.

**Policy Statements**

A. All tracheostomy patients will have the appropriately colored Trach Identifier Rescue Breathing Sign (See Appendix A: **Green, Yellow, Red**) detailing the type of airway and early airway management information placed:
• At the HOB easily viewed by care providers, and
• In the medical record in front of the notes section, and
• In the trach travel kit.

The Rescue Breathing sign denotes the patency of the upper airway (e.g., laryngectomy). The appropriately matched colored Emergency Management algorithm (Appendix B: green, yellow, or red) should be at the bedside in a location conducive to reading such as clipboard on high humidity trach stand. If unsure which type of upper airway patency the patient has, use the green sign until more information can be gathered from the patient and medical records.

B. All tracheostomy patients will have Centralized Telemetry with pulse oximetry adaptor for telemetry for at least 48 hours after admission to general division.

C. Tracheostomy and stoma care will be performed by licensed registered nurses (RNs) licensed practical nurses (LPNs), respiratory therapists (RTs), and speech pathologists (SLPs) who have been oriented and trained in these techniques and have demonstrated competency. Tracheostomy care may also be performed by patient care technicians (PCTs) and Student Nurse Technicians (SNTs) who are permanently assigned to work in an area where this has been designated as a unit-specific skill and have received unit specific training & competency verified. These areas are listed in the screening criteria on Appendix C. The RN, LPN, RT, and SLP provide care for patients with disposable/non-disposable inner cannulas.

D. An order from a physician or APN must be obtained for implementation of a Passy-Muir Speaking Valve (PMSV). The RN, RT, SLP, APN or physician may apply a PMSV only after Speech Therapy has evaluated the patient for use of the PMSV. The trach tube cuff must be deflated before the PMSV can be applied. Patients on the trach designated floors must have a cuffless trach before using a PMSV.

E. An order from a physician or APN must be obtained for capping a tracheostomy tube. The RN, RT, APN or physician may cap a tracheostomy tube. The trach tube cuff must be deflated before the cap can be applied. Patients on the trach designated floors must have a cuffless trach before using a trach cap.

F. Emergency Airway Supplies:
1. Patients with a cuffed tracheostomy tubes should be transported with and have at the bedside, in a designated area, a cuffed replacement tracheostomy tube of the same type and size as well as a cuffed trach tube that is one size smaller.
2. Patients with a cuffless trach tube should also have a replacement tracheostomy tube of the same type and size, a cuffed trach tube of the same size and a cuffed tube that is one size smaller at the bedside and during transport at all times.
3. Patients with a tracheostomy stoma should have a 6 Shiley cuffed tube with disposable inner cannula available at bedside and 6 ETT available from red airway box on crash cart. Patients with a total laryngectomy stoma should have a 6 and 8 Shiley cuffed tube with disposable inner cannula available at bedside and 6 ETT available from red airway box on crash cart.
4. The replacement tubes are kept in a double bagged Ziploc bag and can be placed in the Trach Travel Kit kept at bedside & taken with the patient any time he/she leaves the nursing division. Follow Transport Stability Assessment guideline for transporting tracheostomy patients.
5. For traveling to peri-operative areas, the trach travel kit, spare trach tubes and ambu bag will travel with the patient to the pre-op holding or operating room and then taken back to patient room. A travel kit will be obtained in PACU for travel from PACU to nursing division. Endotracheal tubes will be placed in travel kit as replacement tubes. If not used, the travel kit will be taken back to PACU. Obturator of tracheostomy tube placed in OR will travel with patient to PACU/ICU and subsequent nursing division until a backup trach tube is available at the patient bedside.
6. Appendix D is a chart indicating the size, length and indications for various trach tubes that we currently stock at BJH
7. Appendix E is a chart with recommended replacement trach tubes to be kept at bedside based on current trach tube in place.
8. Manual resuscitation bag should also accompany patient and be kept at the bedside when patient is in room.
G. Patients with tracheostomy tubes and stomas should have supplemental heated humidification unless the physician orders otherwise. When transferring the patient to another division, take the heated humidification stand with the patient. Heat/Moisture Exchange (HME) devices or oxygen via a Venturi trach collar should be used when on lengthy transports or transfers.

H. A tracheostomy tube with an inner cannula (including the Shiley percutaneous tubes) should always have the inner cannula in place. It should be removed for cleaning purposes only, unless otherwise ordered. The inner cannula should be inspected and cleaned (for metal cannulas) or changed (plastic cannulas) TID or more often if the patient has a large amount of secretions or thick secretions. If patients are refusing inner cannula care, notify charge RN and respiratory therapy.

I. Inner cannulas are not to be used on the blue flanged (blue line) Portex tracheostomy tubes, such as the Portex Talk Trach.

J. The first tracheostomy tube change and suture removal of a surgically placed tracheostomy tube is performed by the team who originally placed the tracheostomy tube typically greater than 5 days after initial placement. The first tracheostomy change and suture removal on percutaneously placed tracheostomy tube is performed by the team that originally placed the tracheostomy tube typically greater than 7 days after initial placement. Further downsizing or trach tube changes (after the initial tracheostomy change has been performed without difficulty) may be performed by an MD, APN or designee with documented competency. Metal tracheostomy tubes are generally changed every 2 weeks by the physician (MD) or Advanced Practice Nurse (APN) or designee with documented competency. Other tracheostomy tubes are typically changed monthly or prn.

K. Dislodged tracheostomy tubes may be reinserted by the Respiratory Therapist or RN with documented competency by making one quick attempt and then proceeding according to the attached Rescue Breathing Signs (green, yellow, or red) and Emergency Management Algorithms (green, yellow, or red). If competency documentation does not exist then the services of a physician, Advanced Practice Nurse (APN), or Certified Registered Nurse Anesthetist (CRNA) are required.

L. A cap or PMSV should never be placed on a Bivona Fome cuffed tube.

M. Patients followed by the otolaryngology service should follow the otolaryngology policy for capping a tracheostomy tube. See Appendix F. Strict adherence to Universal Standard Precautions (USP) regarding the handling of blood/body fluid is mandatory.

N. Competency checklist, see Tracheostomy Skills Checklist located on Competency website.

Definitions
• **Aspiration**: inhalation of any foreign matter, such as food, drink, saliva, or stomach contents (as after vomiting) into the airway below the level of the vocal cords.
• **Capping**: the placement of a protective cover over the end of the tracheostomy tube; this procedure is performed during the weaning process. Ideally the cap is used on a cuffless tube. If the cap is used on a cuffed tube the tracheostomy tube cuff must be fully deflated and the patient should be monitored closely in an ICU or PCU.
• **Cuff Deflation**: the act of removing air from the cuff of a tracheostomy tube.
• **Decannulation**: removal of a tracheostomy tube.
• **Humidifier**: a device that provides moisture to inspired air.
• **Inner Cannula**: can be disposable or non-disposable; a tube inserted into the lumen of the tracheostomy tube.
• **Laryngectomy**: surgical removal of the larynx and tissues around it with creation of a tracheal opening or stoma for breathing.
Lower Airway: that portion of the respiratory tract beginning at the larynx (voice box) and ending at the smallest units in the lungs.

Minimal Occlusive Volume Pressure: the pressure at which the cuff on a tracheostomy tube is sealed within the trachea just enough to remove the leak.

Partial Laryngectomy: surgical removal of part of the larynx, patient maintains ability to talk.

Passy-Muir Speaking Valve (PMSV): device used for communication by tracheostomized and ventilated patients. Ideally the PMSV is used on a cuffless tube. If the PMSV is used on a cuffed tube, the tracheostomy tube cuff must be fully deflated and the patient should be observed closely in an ICU or PCU.

Percutaneous Trach: a minimally invasive alternative to conventional open surgical tracheostomy; the trachea is dilated gradually using guide wires and dilators and the tracheostomy tube is then inserted into the opening made in the trachea.

Phonation: the utterance of vocal sound.

Pilot Balloon: plastic sac-like component connected to the inflation line and luer valve of the tracheostomy tube which allows for inflation and deflation of the cuff. Can be placed more proximal or more distal depending on the type and length of tube.

Tracheostomy: surgical procedure performed on the neck to open a direct airway through an incision in the trachea; performed when the need for an artificial airway is long-term.

Tracheostomy Tube: a tube inserted through the tracheostomy stoma into the trachea in order to provide and secure an open airway and allow for mechanical ventilation.

Tracheal Stoma: an opening into the trachea through the neck; facilitates the passage of air and the removal of secretions.

Upper Airway: that portion of the respiratory tract beginning at the mouth and nose and ending at the larynx (voice box).

Hazards/Complications
A. Mucous Plugging
B. Infection, signs and symptoms include:
   1. Change in color, consistency, and/or amount of secretions
   2. Redness of the skin around the tracheostomy tube, skin breakdown, cellulitis, or skin erosions
   3. Shortness of breath
   4. Fever
C. Early bleeding and late bleeding
D. Hypoxia/hypoxemia
E. Hypotension
F. Subcutaneous emphysema/pneumothorax
G. Chest Pain
H. Excessive choking, gagging, or coughing
I. Difficulty in replacing tracheostomy tube or inner cannula
J. Difficulty in passing a suction catheter
K. Leaking cuffs
L. Displacement of tracheostomy tube completely or into a false passage (subcutaneous tissue).
M. Airway injury secondary to cuff over-inflation or excessive torque on the tracheostomy tube
N. Tracheoesophageal fistula
O. Tracheomalacia which is destruction of the tracheal rings which causes collapse of the trachea during exhalation and coughing.
P. Tracheal Stenosis which is a narrowing of the trachea, usually after injury
Q. Innominate artery rupture

Equipment
A. Suggested bedside trach care supplies:
   1. Suction canister (1 ea)
2. 10 ml luer-lok syringe (2 ea)
3. Cotton tip applicators (6 pks)
4. Yankauer suction (1)
5. 14 French suction catheter (4 ea)
6. Drain sponges (4 pks)
7. All purpose sponges (2 pks)
8. Suction tubing (1 ea)
9. Sterile exam gloves (4 pks)
10. Clean gloves
11. Velcro™ trach tube holder (1 ea)
12. Wound Cleanser (1 ea)
13. Water Soluble Lubricant (2 packets)
14. Saline Flush Syringes (2)
15. Towel roll

B. Travel Kit Supplies
1. 14 French suction catheter (2 ea)
2. Saline Flush Syringes (1)
3. Syringe 10 ml Luer Lok (1)
4. Water Soluble Lubricant (2 packets)
5. Drain sponges (1)
6. Velcro™ trach tube holder (1 ea)
7. Clean gloves
8. Sterile exam gloves (4 pks)

C. Red Airway Box Supplies
1. Upper Tray
   a. Laryngoscope (1)
   b. #2 and #3 Miller blade (1 each)
   c. #3 and #4 Macintosh blade (1 each)
   d. Extra battery for scope (2)
   e. 1” cloth tape (1)
   f. Oral airway, sizes 80 and 90 (1 each)
   g. Nasal airway, size 28.0 (1)
   h. 10 ml syringe (1)
   i. Benzoin swabs (2)
   j. Plastic bags for used blades (2)
   k. K-Y jelly (2)
   l. Oxygen flow meter (1)
   m. O₂ tubing connector (1)
   n. EtCO₂ sample line (1)
   o. Peep valve
   p. Anchor-fast ET tube holder

2. Lower Tray
   a. Nasal cannula (1)
   b. Stylet (1)
   c. Ambu bag with mask (1)
   d. E.T. tube, sizes 6.0 and 9 (1 each)
   e. E.T. tube, sizes 7, 7.5 and 8 (2 each)
   f. Suction catheter, 14” (2)
   g. Yankauer (1)
   h. Non-rebreather mask (1)
   i. FEF CO₂ detector (1)
   j. Magil forceps (1)
k. Extension tubing (2)
l. Laryngeal mask airway (LMA), size 4 (1)
m. LMA, size 5 (1)
n. Cricothyrotomy catheter set (1)

D. General
1. Swivel adaptors
2. Oxygen ($O_2$) set up with high humidity stand and manual resuscitation bag and mask at patient’s bedside at all times. NOTE: a pediatric sized mask or LMA mask can give a better seal over a stoma. LMA can be found in the Red Airway Box
3. Tracheostomy tray and trach dilator (on ICU crash carts)
4. Disposable carbon dioxide (CO$_2$) detector EtCO$_2$ sample line.
5. Sterile, disposable inner cannulas.
6. Tracheostomy tube of same size and brand as previously inserted. This tube should be at patient’s bedside at all times along with a tube one size smaller. (NOTE: If the tracheostomy tube is cuffless, there should be a duplicate tracheostomy tube available along with an additional tracheostomy tube of the same size and one smaller with a cuff).
7. Suction set up should be connected to the vacuum line & checked to make sure it is functioning properly
8. Cuff pressure manometer (for RT use only).

E. Additional Supplies for Stoma Care and Mouth Care
1. Toothbrush / toothpaste
2. Small basin
3. Chlorhexidine gluconate (Peridex)
4. Yankauer

F. Additional Supplies For Tracheostomy Tube Capping/Decannulation
1. Mirror (if needed as a teaching aid)
2. Pulse Oximeter, for at least the first trial
3. Tracheostomy tube cap or plug of appropriate size
4. $O_2$ setup for oxygen by nasal cannula if necessary
5. 6-inch flexible ventilator tubing (for use with PMSV in-line with the home ventilator; cannot be used with hospital ventilator)
6. Passy-Muir Speaking Valve kit
   a. Purple Valve – use with 15 mm hub
   b. Aqua Blue Valve – use with the ventilator
   c. Gray Valve – use with tracheostomies without a hub; metal trachs size 4-6 only

Procedures
Routine Maintenance: Daily Trach and Stoma Assessment and Care, Cleaning of Stoma Site, changing and cleaning of inner cannula & Mouth Care – to be done TID and PRN
A. Assessment
1. Assess skin around tracheostomy site for erythema, skin integrity, skin erosion, and purulent or bloody drainage. Apply foam tracheal dressing beneath tracheal flange at first sign of erythema or alteration in skin integrity.
2. Evaluate tracheal stoma and if erythema exceeds 2 cms from edge of stoma or if there is stoma breakdown with purulent drainage, call the wound care team and medical team that placed the tracheostomy tube.
3. Observe for airflow through tracheostomy tube and signs/symptoms of airway obstruction by placing hand in front of tube to check airflow movement. If the patient is on a continuous ventilator check for increased airway pressures that may indicate the patient needs to be suctioned or consistently lower than set tidal volume that may indicate a tracheostomy cuff leak.
4. Assess stress/traction on connector between tracheostomy tube and ventilator circuit or T-piece tubing. Use a swivel adaptor. If using ventilator tubing use an arm to prevent the ventilator tubing
from pulling on the trach tube.
5. Assess patient for any pain associated with tracheostomy care.
6. Assess patient/care giver’s understanding of and ability to perform own tracheostomy care to
determine possible discharge planning and teaching needs.

B. Planning
1. Explain purpose of tracheostomy stoma care to patient/caregiver.
2. Assemble equipment on clean surface at bedside. Review care plan to identify correct cleaning
solutions and dressings.

C. Implementation
1. Use universal standard precautions, perform hand hygiene if needed per Hand Hygiene policy, apply
clean gloves.
2. Set up supplies.
3. Remove soiled dressings. Secretions should be removed around tracheostomy stoma by cleansing
the site with wound cleanser soaked gauze.
4. Clean stoma site with sterile cotton tipped applicators and 4 x 4’s soaked in wound cleanser.
   Remove excess solution with dry applicator or 4 x 4. KEEP STOMA SITE CLEAN AND DRY.
5. Typically the first trach tie change is made per physician discretion and prn after that. Use Velcro™
   trach holder to stabilize trach. Assess Velcro™ holder daily and change PRN if soiled. Attach and
   secure clean Velcro™ holder, then remove dirty holder. Or use the 2 person method and have one
   person hold the tracheostomy tube in place while the other person changes the Velcro trach holder.
   Follow manufacturer’s guidelines to apply Velcro tube holders. KEY POINT: Surgical trach ties
   may be changed based upon physician orders only.
6. Remove gloves and perform hand hygiene.
7. Apply clean gloves.
8. Apply sterile precut drain sponge or other dressings as ordered. KEY POINT: During the initial 7-
   10 days post tracheostomy, it may be difficult to apply/change precut drain sponges until surgeon
   removes sutures. Thoroughly clean the suture site with wound cleanser tid and PRN
9. Brush teeth thoroughly for two minutes.
10. Rinse mouth well and suction using a Yankauer.
11. Apply Chlorhexidine gluconate as ordered.
12. Remove gloves and discard in trash.
13. Perform hand hygiene.
14. Clean area and replace supplies needed for next cleaning.
15. Instruct patient and significant other about stoma care at home and have them return demonstrate
   proper technique.

Inner Cannula Care
KEY POINT: If there is a trach without an inner cannula, special care needs to be taken to ensure adequate
maintenance and care of tracheostomy tube; ensure patency by providing adequate suctioning. An increased
need for suctioning and difficulty passing the suction catheter may be indications that mucous plugging is
occurring.

A. Assessment
1. Assess the amount, color, consistency, and odor of secretions. Dry, thick, bloody, or copious
   amounts of secretions require frequent assessment because of the potential for partial or total tube
   occlusion.
2. Assess airflow through the tracheostomy tube for signs/symptoms of airway obstruction or mucous
   plugging. Reduced airflow may be caused by secretions around the outer cannula or inside the tube.
   A displaced tube will also cause obstruction to air flow. Place hand lightly in front of tracheostomy
   tube to feel air exchange. If placement is uncertain or there is an obstruction to airflow, attempt to
   pass suction catheter to verify placement. The suction catheter should pass easily through the trach
   and beyond the carina to elicit a cough reflex. (Refer to BJH Organizational Policy: Suction – Oral /
   Nasopharyngeal and Tracheal).
3. Assess adequacy of heated humidification via high humidity trach collar

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4. Assess patient/caregiver’s understanding and ability to change the inner cannula and suction the trach tube.
5. Assess discharge teaching needs for patient/caregiver.

B. Plan
1. Suction tracheostomy before changing inner cannula.
2. Place equipment on clean surface at bedside.
3. Explain procedure and purpose of replacing inner cannula.
4. Position patient for comfort and ease of inner cannula removal and reinsertion (bed elevated, head/neck slightly extended with chin up to promote comfort and ease of ventilation).

C. Implementation

**Disposable Inner Cannula**
1. Perform hand hygiene if needed per Hand Hygiene policy, apply clean gloves.
2. Open package with disposable inner cannula and keep area sterile.
3. Remove soiled inner cannula with gloved hand. Dispose of soiled cannula inside glove. Place in proper receptacle. **KEY POINT:** Make sure that inner cannula type is disposable and not reusable. Tube label should indicate DCT (Disposable Cannula Tube) or DIC (Disposable Inner Cannula).

   The tracheostomy tubes that have disposable inner cannulas are: DIC Portex, DCT Shiley, DCFS (Disposable Cuffless Shiley), Shiley extra length tubes, and Shiley percutaneous tubes. (NOTE: Non-disposable types include: Jackson metal, Shiley FEN, Shiley LPC, Shiley CFS, and Shiley CFN. Do not discard the inner cannulas from these types of tracheostomy tubes).
4. Perform hand hygiene and apply clean gloves.
5. Insert sterile inner cannula and secure in place. **KEY POINT:** Do not touch shaft of sterile inner cannula. Inner cannula should be “locked” in place. For patients on mechanical ventilator, a modified technique that maintains sterility of inner cannula may be done.

**Non-Disposable Inner Cannula**
1. Perform hand hygiene if needed per Hand Hygiene policy, apply clean gloves.
2. Remove inner cannula and place in container of trach cleaning kit. Remember to use a new kit or trach brush with each cleaning. (Exception ENT patients only, the use of trach brushes without the complete kit is acceptable because this will be their practice at home.)
3. Add sterile normal saline and clean inner cannula with a new trach brush. (Exception ENT patients only will use tap water because this will be their practice at home.)
4. Discard contaminated saline solution, and clean inner cannula with sterile normal saline. (Exception ENT patients only will use tap water to rinse the inner cannula)
5. Dry cannula with sterile 4 x 4’s from trach tray (or packaged 4x4’s).
6. Reinsert inner cannula and secure.
7. Discard brush and tray. Trays are single-use only. Discard any open saline bottle after 24 hours of use.

**Mucous Plugging**
1. If mucous plug is suspected, when meeting resistance during the suctioning of the patient or when noting decreased airflow, remove and clean or replace inner cannula.
2. If plug beyond tip of trach tube, instill 5 ml’s preservative free sterile normal saline (can obtain from RT department or use saline flush syringe).
3. Bag and suction patient, ideally with cuff inflated.
4. If unable to remove mucous plug, call Code at 362-2700 and request Difficult Airway. They will call ENT emergency airway physician at 536-6655 and trauma attending physician at 218-0089.
5. If tube does not have an inner cannula and if unable to remove plug using suction and lavage, remove entire tracheostomy tube and bag per tube Emergency Management algorithms. (Appendix B Emergency Management Algorithms – green, yellow, or red)

**Procedure for Cuff Maintenance/Monitoring**

A. Assessment
1. Cuff inflation is needed for the following reasons:

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a. Per physician order  
b. Need for mechanical ventilation  

2. To limit (but does not fully prevent) aspiration into the trachea  

B. Plan  

1. Patients may be evaluated by SLP prior to cuff deflation in order to assess for aspiration, which may be silent. The SLP may perform a FEES study or modified barium swallow.  
2. Patients can be extremely sensitive to changes in cuff pressure. A little coughing is not unusual during manipulation. Take care to explain the procedure to the patient and to inflate / deflate the cuff slowly.  
3. In order to limit the damage that can be done to the tracheal mucosa by the inflated cuff it is important to conduct a trial of cuff deflation as soon as possible.  
4. Prolonged cuff inflation should only occur in patients who are ventilator-dependent or in whom airway protection is poor due to upper airway compromise e.g., head & neck surgery, neurological impairment, altered mental status, excessive oral secretions, poor swallowing ability or ineffective cough.  
5. Once the cuff is deflated successfully with no sign of compromise then it should remain deflated – there is little benefit to the patient of intermittent cuff inflation/deflation.  

C. Implementation  

Cuff Inflation: Ventilated patients  

1. As tracheal capillary occlusion occurs at 30 cm H₂O use the minimal occlusion volume (MOV) or “no-leak” technique. This involves auscultating the trachea with a stethoscope while slowly releasing pressure from the cuff. Once air movement is heard around the cuff a small amount of air is re-inserted into the cuff until the leak is just sealed.  
2. Cuff pressure should be assessed upon insertion, whenever the tube is repositioned, or whenever cuff integrity is questioned. It is recommended that tube cuff pressures be maintained at a minimum amount of pressure to ensure adequate seal, typically no more than 25 cm water pressure to minimize the risks for both tracheal wall injury and aspiration.  

Cuff Inflation: Non-ventilated patients  

1. Cuff pressure should be assessed upon trach tube insertion, whenever the trach tube is repositioned or whenever cuff integrity is questioned.  
2. Signs of a cuff leak are difficult to detect in these patients but a persistent cough may be a sign that aspiration of oral secretions is occurring. However a patient may be silently aspirating.  

KEY POINT: This procedure does not apply to Bivona Fome cuffs. Bivona cuffs are self-inflating. Air should never be added to a Bivona Fome cuff and the cuff tubing should always be open to the air. Bivona Fome cuffs should be deflated with 60 ml syringe every 8 hours. Bivona TTS (tight-to-shaft) cuffs are inflated with sterile water (do not use normal saline). If air is used, the cuff will not remain inflated because air will leak out through the silicone cuff.  

Cuff Deflation  

1. Suction the oropharynx to remove any secretions that may have pooled on top of the inflated cuff.  
2. Using a syringe, slowly aspirate air from the cuff pilot balloon.  
3. Once deflated, expiratory noises may be heard as air passes up around the tracheostomy tube. Reassure the patient that these are normal.  
4. Perform tracheal suction while removing air from the pilot balloon during cuff deflation.
Tracheostomy Tube Change

Key Point:
1. Tracheostomy procedures and trach tube changes are not benign procedures. All necessary precautions and back-up emergency supplies and equipment need to be available at the bedside as well as at least one nursing or RT staff member to assist.
2. Frequency of trach changes depends on type of trach tube, physician preferences and the needs of each individual patient.

Assessment
1. Determine reason for needing trach change and the current indications for needing the trach.
2. Determine service that performed trach and collaborate with them and the primary provider as needed prior to trach change.
3. Review appropriate labs, x-rays and procedures that would indicate precautions or contraindications for trach change such as PTT, PT, Platelets, ABG, SpO2, chest X-ray etc. If a difficult change is anticipated in a fully anticogulated patient, it may be helpful to reverse the anticoagulation and a highly skilled provider in airway management and intubation should be present.
4. Assess for contraindications which include:
   a. Full stomach (Usually wait 1-2 hours after a meal or bolus tube feeding or 30 minutes after continuous tube feedings are stopped)
   b. Significant coagulopathy or bleeding
   c. Known or suspected difficult trach change requiring need for trach change in OR or with bronchoscopy.
5. Identify need to use trach tube exchanger rather than obturator, especially if the trach was done less than 7 to 10 days prior or if patient is high risk for having a false passage. If a tract has not formed, there is increased risk of creating a false passage especially if the patient is obese with a thick neck.
6. Review tracheostomy operative note for any indications of a difficult airway such as tracheal stenosis, tracheal malacia, upper airway tumor, etc. Determine if tracheostomy was done surgically or percutaneously. Percutaneous trachs can be more difficult to change. Also, identify the date of tracheostomy to determine if there has been enough time for a tract to form. Determine reasons for trach and any risks involved in performing the trach change such as unstable cardiopulmonary status, high degree of ventilator support, high FIO2 needs, difficult airway issues, inability to hyperextend the neck, inability to lay flat in bed and pain, infection or erosion of the trach site.

Plan
1. Gather all needed supplies for a safe trach change.
   a. Appropriate size and type of replacement trach and a trach tube that is one size smaller if patient needs a cuffed trach.
   b. Telemetry, pulse oximetry and vital sign monitor.
   c. Water soluble lubricant
   d. 4x4 s
   e. Wound cleanser
   f. Drain sponge
   g. Trach tube Velcro ties
   h. Trach tube changer as needed
   i. Ambu bag
   j. Towel roll
   k. Suction set up
   l. Clean gloves
   m. Mask
2. Explain procedure to patient and answer any concerns or questions. Many patients will ask if they will have any pain with the procedure. Provide local or systemic pain medications per MD order if appropriate. If patient has severe cough that may interfere with trach reinsertion, consider administration of transtracheal lidocaine.
3. Discuss role of assistant including helping with patient positioning, suctioning and assisting with oxygen therapy, monitoring and ventilation as needed.
4. Do a Time Out prior to performing the trach change by verifying the following with the assistant: right patient, right size and type of trach tube, cuff checked and right precautions.

Implementation
1. Use universal precautions when doing a trach change.
2. Perform hand hygiene and apply clean gloves.
3. Prepare trach tube for insertion by checking for cuff leak, lubricating the outer cannula, inserting obturator or trach tube exchanger and applying trach ties and drain sponge to the trach tube.
4. Position patient flat on back with towel roll at base of neck with neck hyperextended. **Key Point:** When tracheostomy procedure is performed, patient is usually positioned flat on back with neck hyperextended. This position brings the trachea forward and lines up the tissue planes in the neck so that trach tube insertion is easier. If opening in skin stoma does not line up with opening in the trachea, it is more difficult to re-insert trach tube. By positioning patient on back with neck hyperextended, the tissue planes line up between the stoma and the trachea.

5. Check SpO2 and pre-oxygenate as needed to keep SpO2 greater than 92%.
6. Quickly remove trach ties from current trach
7. **Use of obturator technique:**
   a. Remove trach tube from stoma.
   b. Quickly clean stoma with 4x4 and wound cleanser and assess stoma site for infection, bleeding, erosion, rash, granulation tissue or any other abnormal skin changes.
   c. Insert trach tube in stoma starting at 90 degree angle and rotating tube in a gentle downward motion.
   d. Remove obturator
8. **Use of trach tube exchanger technique:**
   a. Insert trach tube exchanger into existing tracheostomy tube in the trachea
   b. Remove trach tube from stoma with one hand while other hand secures the tube exchanger
   c. Pass the new trach tube over the trach tube exchanger until in final position
   d. Remove trach tube exchanger
   e. Secure trach in airway with the trach ties.
9. Immediately assess for correct tube placement by feeling for air flowing through trach tube, checking for ability to deep suction to elicit a cough reflex and by assessing for ETCO2.
10. Inflate trach tube cuff if needed and have RT verify correct cuff inflation and pressures. Notify RT of all trach tube changes.
11. If unable to replace trach tube, begin measures as described on the appropriate Rescue Breathing sign and Emergency airway algorithm.

Documentation
1. Document trach change procedure in compass on the “tracheostomy change procedure note.”
2. Modify the “trach and stoma management order set” if there has been a change in trach tube size and type. This change will auto populate the nursing assessment flow sheet with the new trach tube size and type.

**Passy-Muir Speaking Valve (PMSV) / Capping / Decannulation**

**Implementation of the Passy-Muir Speaking Valve (PMSV)**

A. Assessment
1. The SLP will assess whether the patient is awake, responsive, and attempting to communicate.
2. The SLP will assess for patient anxiety or concern and reassure patient, if necessary.
3. The RT, SLP, RN, APN or MD will assess patient’s ability to tolerate cuff deflation through assessment of respiratory status, including:
   a. Heart rate
   b. Respiratory rate
   c. Oxygen saturation
d. Color of skin  
e. Work of breathing  
f. Airway patency  
g. Breath sounds  
h. Patient’s secretions, noting color, consistency and amount  
i. Persistent coughing and choking with cuff deflation  
j. Signs that patient is having difficulty swallowing his/her own secretions

4. The SLP will assess upper airway function by deflating the cuff, having the patient inhale then the SLP will place a gloved finger (finger occlusion) over the tracheostomy tube during exhalation and observe breathing for the following:
   a. Oral airflow  
   b. Phonation ability. If the patient is unable to achieve oral airflow and/or phonation, this may represent obstruction to airflow at or above the level of the tracheostomy tube. Additionally, the size of the tracheostomy tube may also affect adequate airflow.

5. The SLP will explain the procedure and the mechanics of the PMSV to the patient.

6. The SLP will assess for the patient’s willingness to proceed with PMSV placement.

7. Contraindications include:
   a. Altered level of consciousness  
   b. Inflated tracheostomy tube cuff  
   c. Foam-filled tracheostomy tube  
   d. Severe airway obstruction  
   e. Thick and copious secretions  
   f. Severely reduced lung elasticity  
   g. Patients with endotracheal tubes  
   h. Laryngectomized patients  
   i. Respiratory distress or oxygenation problems

B. Plan

1. The SLP will check the patient’s chart for the PMSV order.

2. The SLP will coordinate the date and time for PMSV placement with nursing and respiratory therapy for all ventilator dependent patients and will allow 10-15 minutes of uninterrupted time with the patient during the first three trials. For ventilator dependent patients, placement of PMSV is best done after pulmonary hygiene and prior to physical therapy.

3. The SLP will arrange for the RT to be present for ventilator adjustments that may be needed to compensate for leaks around the tracheostomy tube when using the in-line PMSV with a ventilated patient.

4. The SLP and RT will prepare the equipment and the patient as follows:
   a. Attach the pulse oximeter sensor for each trial.
   b. For spontaneously breathing patients, attach a high humidity trach collar at F\textsubscript{1}O\textsubscript{2}ordered by a physician.
   c. For ventilator dependent patients, attach an aqua-blue colored PMSV to one, six-inch, reusable flexible tubing (for use with home ventilator).

5. The SLP will position the patient. The ideal position is sitting in a chair. If in bed, elevate the head of the bed as tolerated, with a goal of greater than or equal to 45 degrees.

6. The nurse will place the yankauer suction at the patient’s bedside.

7. The nurse will complete daily cleaning and storage of the PMSV, as follows:
   a. Place the PMSV in warm, soapy water.  
   b. Swish the valve around in the soapy water.  
   c. Rinse thoroughly with warm water.  
   d. Let PMSV dry thoroughly and then place in storage container.  
   e. Do not apply heat to valve and do not use hot water, peroxide, bleach, vinegar, alcohol, brushes, or Q-tips to clean. Do not autoclave.

C. Implementation

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Spontaneously Breathing Patients
1. The SLP will verify identification of the patient using two patient identifiers.
2. The SLP will suction the patient via trach tube and orally prior to cuff deflation.
3. The SLP will deflate the cuff slowly.
4. The SLP will suction the patient via trach tube and orally.
5. The SLP will evaluate the patient’s upper airway function, including airflow and phonation.
6. The SLP will place the PMSV on the patient’s tracheal hub.
7. The SLP will tell the patient to begin normal vocalization.
8. The SLP will increase the time tolerance of PMSV based on the patient’s vital signs. If the patient is able to tolerate the PMSV and sustain appropriate level of alertness, the patient may wear the PMSV unsupervised. If the patient is unable to tolerate the PMSV, the SLP will establish the maximum wearing time, the required supervision, and post the recommendations at the head of the bed in the patient’s room. PMSV weaning time will be assessed on a case by case basis.
9. The SLP will attach a caution label to the pilot cuff of the tracheostomy tube, if it is performed on a cuffed tracheostomy tube, place precautions over patient’s bed, and notify nursing of PMSV placement and tolerance.
10. After removal of the PMSV, when the patient requires re-inflation of the cuff, RT will be notified and will check the cuff pressure using a manometer or minimal occlusive volume. (Refer to Procedure for Cuff Maintenance / Monitoring in this policy).
11. PMSV is to be removed when patient is sleeping or if any respiratory distress. It may need to be removed during physical exertion or therapy.

Ventilator Dependent Patients on a Home Ventilator
1. The SLP will verify the identification of the patient using two patient identifiers.
2. The RT will suction the patient via trach tube and orally.
3. The RT will deflate the cuff slowly.
4. The RT will suction the patient via trach tube and orally.
5. The SLP will evaluate the patient’s upper airway function, including airflow and phonation.
6. The RT will adjust the ventilator with a physician or APN order to compensate for leakage around the tracheostomy tube.
   a. Increase tidal volume 50-300 ml or 5-20 cm H₂O pressure.
   b. May need to adjust the ventilator rate.
   c. Record changes on the ventilator flow sheet in Compass for future reference.
7. The RT will disconnect the swivel elbow from ventilator circuit.
8. The RT will connect a standard flexible ventilator tubing (4-6 inches) to the valve.
9. The RT will attach a flexible tube to the ventilator “Y” connector with a ¼ turn twist to the hub of the tracheostomy tube. Excessive twisting may occlude valve.
10. The RT will attach the other end of the flexible tube containing the PMSV to the tracheostomy hub.
11. The SLP will ask the patient to begin normal vocalization.
12. The SLP will increase the time tolerance of the PMSV based upon the patient’s vital signs. If the patient is able to tolerate the PMSV and sustain appropriate level of alertness, the patient may wear the PMSV unsupervised. If the patient is unable to tolerate the PMSV the SLP will establish the maximum wearing time, the required supervision, and post the recommendations in the patient’s room. PMSV weaning time will be assessed on a case by case basis.
13. The SLP will attach a caution label to the pilot cuff, place precautions over the patient’s bed, and notify nursing of the PMSV placement.
14. After removing the PMSV, the RT will reinflate the cuff, check the cuff pressure using a manometer, and return the ventilator to the original settings.

Management and Care of Specialized Tracheostomy Tubes
1. NOTE: Appropriate replacement trachs should always be proximate to the patient
II. Technique for proper inflation of specialty cuffed trach tubes should be noted on the Rescue Breathing Signs (i.e. inflate with water, do not add air, etc.) in the Notes section

III. Jackson Metal Tube
A. Used for downsizing and long term use to avoid the expense of disposable tubes.
B. Special care involves cleaning of inner cannula every eight hours and as needed. Use a new trach care kit with sterile saline and sterile brush for each cleaning.
C. Comes with and without 15 mm hub. Hub is needed for use of cap and PMSV.
D. If the patient requires ventilation, the tube needs to be changed to a cuffed tube.
E. The entire tube should be changed every two weeks and as needed by the physician (MD) or APN, or designee with documented competency.

IV. Shiley Extra Length Tube (XLT)
A. Comes in two main types:
   1. XLT proximal with extra length on the proximal end for patients with a thick neck. Comes in both cuffed and cuff-less models.
   2. XLT distal with extra length on the distal end for tall patients that need the tube placed to bypass a tracheal narrowing or an area of tracheal malasia. Comes in both cuffed and cuff-less models.
B. Helpful in decreasing air leaks in tall patients since they have large cuffs.
C. Has disposable inner cannula which should be changed every 8 hours and as needed. Has a blue hub that twist-locks in place and is different from other Shiley inner cannulas.

V. Bivona TTS Tube
A. Has a cuff that is tight to the outer shaft of the trach tube and looks like a cuff-less tube when the cuff is deflated.
B. The cuff should be inflated with sterile water instead of air, since air will diffuse out of the cuff over a few hours. The cuff can be filled with air for short-term use of the cuff, such as hyperinflation with an Ambu bag. The cuff can be filled with sterile water when the patient requires mechanical ventilation.
C. The main uses for this trach are to downsize the patient (for use of a speaking valve or cap) and when the cuff is needed for intermittent use (for hyperinflation for administration of inhaled bronchodilators).

VI. Bivona Fome Cuff Trach Tube
A. Used for reducing air leaks and/or aspiration
B. If patient is on the ventilator with high airway pressures and a large cuff leak, the Bivona Fome cuff can sometimes get a better seal and reduce the leak. In some cases the pilot balloon is connected to an adapter in the inspiratory line of the ventilator so that the air leak is reduced during inspiration. This adapter needs to be set up by RT.
C. There are 2 main precautions when using this trach:
   1. Never put air in this cuff because it is designed to self-inflate at atmospheric pressure. RT is required to deflate the cuff with a 60-ml syringe every 8 to 12 hours. The syringe is removed and the pilot balloon is left open to air so that the cuff can self-inflate at atmospheric pressure.
   2. Never use a PMSV or cap on this trach tube because the patient will not be able to ventilate around the large Fome cuff.
D. This trach tube should be changed every 2 weeks

VII. Bivona Hyperflex Adjustable
A. Used for patients with thick necks until a custom trach is ordered.
B. This is an unstable airway since the outer cannula can slip out of the flange. These patients should remain in an ICU or specially designated area only with MD approval (see admission Screening criteria) until custom tracheostomy is placed.
C. Mark the level with a permanent magic marker and document the level under the tracheostomy assessment and on a sign at patient’s HOB.
D. If the trach slips out, deflate the cuff and advance the outer cannula into the trachea back to the marked level and then re-inflate the cuff.
E. This trach comes both cuffed and cuff-less. If cuffed, fill the blue pilot balloon with air only and the clear pilot balloon can be filled with either water or air.

VIII. Custom Tracheostomy Tubes
A. Should be ordered by the team that placed them.
B. If custom tracheostomy is in place obtain specific trach care orders from team that placed trach or contact tracheostomy care team.

IX. APRNs listed below or RT supervisor can be paged with any questions/concerns.
Rene’ Hofstetter: 593-8109; Jill Malen: 262-2595

Tracheostomy Change

Tracheostomy Downsizing and Decannulation
A. Assessment to be done prior to downsizing of the tracheostomy tube.
   1. **Assess for contraindications** which include:
      a. Need for continuous or intermittent mechanical ventilation
      b. Copious secretions
      c. Severe dysphasia with silent aspiration of saliva and/or refluxed gastric content
      d. Obstructive sleep apnea with failed CPAP and BIPAP. Do not place tube smaller than a size 7 inner diameter if the patient is relying on the tube as sole management of obstructive sleep apnea.
      e. No communication between upper and lower airway
      f. Anatomic narrowing or obstruction of upper airway
      g. Inability to tolerate cuff deflation because of aspiration of secretions and/or gastric reflux.
   2. An endoscopic exam may be performed at physician discretion to evaluate secretion management and upper airway patency prior to the decision to downsize. Silent aspiration is the most worrisome complication and it usually requires the long term use of a cuffed tube in order to decrease the quantity of saliva aspirated and reduce the frequency of tracheal suctioning.
   3. Discuss with the attending physician and the surgeon who placed the trach what their plans are for its use and if they would recommend that the trach be downsized.

B. Plan
   1. **Select the appropriate size tube.** Once the patient can breathe spontaneously and swallow safely and has none of the above contraindications, a smaller cuffless tube can be placed. A metal tube, cuffless Shiley, or Bivona TTS are most commonly used when downsizing. Please refer to the attached Adult Tracheostomy Tube Size Comparison Chart in order to select the appropriate tube to use as the sizing of the tubes is different for each type. When downsizing, the goal is to select a tube with a smaller outer diameter while maintaining an inner diameter that is large enough to pass a size 14 or 16 French suction catheter.
   2. The team who performed the tracheostomy should perform the initial tracheostomy change (first tracheostomy change or a difficult airway). The time for first tracheostomy tube change and suture removal varies with type of procedure performed.
   3. A surgically placed tracheostomy tube change is performed by the team who originally placed the tracheostomy tube typically greater than 5 days after initial placement.
   4. Percutaneously placed tracheostomy tube is performed by the team that originally placed the tracheostomy tube typically greater than 7 days after initial placement.
   5. **Prepare the patient.** The tube is usually changed when the patient is in bed and before a feeding as the head of the bed usually needs to be laid flat with the patient on his back with head and neck hyperextended.

C. Implementation
   1. The decision to proceed with decannulation is based upon a detailed assessment of anatomic and pathophysiologic factors that impact each individual patient. Because of the large number of variables that can impact on the decision to decannulate a patient’s tracheostomy, it is recommended...
that the attending physician make this decision on a case by case basis. Decannulation may be contraindicated in the following situations:
  a. Upper airway obstruction
  b. No open passageway between upper and lower airway
  c. Severe sleep apnea with failed attempt at CPAP or BiPAP
  d. Inability to tolerate PMSV and/or capping, or other evidence of tracheal stenosis.
  e. Patient unable to cough up all of his own secretions and still needs deep suctioning.
  f. Silent aspiration noted on Fiberoptic Endoscopic Evaluation of Swallowing (FEES) or Modified Barium Swallow (MBS).
  g. Patient has an altered level of consciousness.
  h. Patient scheduled for surgery soon.

2. If decannulation is ordered it should be carried out in the following manner:
   a. Gather supplies: wound cleanser, 4x4 dressings, basic set (if any sutures are still in place), petroleum jelly, iodiform gauze dressing, gloves, 3-inch silk tape.
   b. Perform hand hygiene per hand hygiene policy and apply clean gloves.
   c. Remove trach
   d. Clean stoma with wound cleanser and remove any remaining sutures.
   e. Wipe dry with 4x4 and apply petroleum gauze dressing over stoma.
   f. Cover with dry 4x4 and tape in place with at least 3 strips of 3-inch tape to cover entire dressing.
   g. Instruct patient to apply pressure over stoma dressing with fingers when coughing and talking in order to decrease air leak.

**Tracheostomy Tube Capping**

A. Assessment
   1. Clarify that an order for capping has been written. Order should include: special monitoring needs, supplemental oxygen needs, and length of time for capping trial.
   2. Assess if patient has been using a PMSV; tolerance of the valve for at least 3 consecutive days for 12-hour periods while involved in all communicative and physical activities indicates plugging should be tolerated. **KEY POINT:** Initial evaluation should be done by MD, or Pulmonary APN.
   3. Assess for any anxiety or concern regarding the capping procedure, and provide reassurance.
   4. Assess patient’s respiratory status and need for suctioning. Airway must be clear of secretions. Patient should be breathing comfortably with an oxygen saturation (SpO₂) ≥ 92% or baseline approved by MD. Do not cap tracheostomy if patient complains of dyspnea, or shortness of breath (SOB), or if wheezing, gurgling or increased work of breathing are noted.
   5. Assess tracheostomy tube type. Ideally trach tube should be changed to a cuffless tube prior to capping.
   6. Assess for stridor by placing stethoscope over trachea above level of the tube while capping tracheostomy with gloved hand. Stridor represents obstruction to air flow above the level of the tracheostomy tube.
   7. Assess for shortness of breath, dyspnea, diaphoresis, desaturation, changes in heart rate and/or blood pressure.

B. Plan
   1. Explain procedure, show cap to patient. Capping is best done after pulmonary hygiene and suctioning.
   2. Plan capping trials with team members while working with the patient’s schedule. Plan for RN and RT schedule to allow 10-15 minutes of uninterrupted time with patient during first few trials.
   3. Contact the RT to request participation (i.e., set up O₂ delivery equipment, assist with patient observation).
   4. Prepare equipment and patient. Attach pulse oximeter sensor for first trial and as ordered.
   5. Apply oxygen as ordered (usually O₂ by regular or high flow nasal cannula).
   6. Suction the patient, if needed.
7. Position the patient, preferably while patient is sitting in a chair. If in bed, head of bed (HOB) should be a 30 degrees or higher.

C. Implementation
1. Review procedure with patient and family.
2. Monitor the SpO2 reading for 2 minutes in order to obtain baseline before capping.
3. If cuff present, have MD or APN change to cuffless trach or TTS tube and suction as needed.
4. Apply oxygen delivery device at the prescribed level.
5. Place the cap and encourage the patient in conversation for 1-2 minutes, if appropriate. First capping trial is usually 10 minutes in duration.
6. Assess the physical aspects of the patient: color, respiration rate, use of accessory muscles, stridor, dyspnea, dizziness, SpO2, cough expiration, and ability to vocalize, as capping may result in respiratory distress and mucus plugging.
7. If patient tolerates capping, increase capping trials intervals as tolerated. Provide patient with positive reinforcement.
8. Encourage/instruct patient in coughing and deep breathing with use of incentive spirometry.

D. Emergeny Management Algorithms (Refer to Appendix B - green, yellow, or red).
NOTE: All tracheostomy patients should have the Emergency Management Algorithm of appropriate color at the bedside where it can be read. (Red algorithm for laryngectomy patient, Yellow algorithm for obstructed upper airway patient and Green algorithm for patent upper airway patient)
1. Assessment
   a. Assess patient’s respiratory status (i.e., respiratory rate, quality, SpO2, use of accessory muscles).
   b. Determine need for mechanical ventilation.
2. Plan
   a. If necessary, prepare for oral intubation if patient has a patent upper airway, or replacement of tracheostomy tube.
3. Implementation (Emergency Management Algorithms, see Appendix B – green, yellow, or red)

Evaluation and Documentation
A. Nursing
1. Document presence of tracheostomy tube or history of laryngectomy on patient profile
2. For patients with a new tracheostomy, assess and document type, size etc. on the assessment flowsheet.

Key Point: Use of Tracheostomy and Stoma Management order set will carry forward the tracheostomy type and size information to the nursing assessment flowsheet. If orders not completed, encourage MD/NP to enter order set.
3. Update Goals of Care and include “to provide trach care” in approaches to care.
4. Assess and document the patient’s tolerance and frequency of the procedure and associated patient/caregiver discharge teaching.
5. Evaluate discharge teaching; validating patient’s understanding and ability to perform skills on education flow sheet.
6. Communicate plan for subsequent capping trials on the plan of care to show progress.
7. Complete assessment flowsheet. Document vital signs and respiratory status in the EMR:
   a. Oxygen requirements, S_pO2 respiratory rate, dyspnea, accessory muscle use
   b. Ability to cough and expectorate
   c. Descriptions or changes in color, amount, consistency of secretions, need for suctioning
   d. Voice quality and strength
   e. Patient’s mental status
   f. Skin condition at stoma site
   g. Frequency of trach care (competent PCT or SNT to document care they provide on VSFS)
   h. Pain intensity, location, duration, and interventions taken.
   i. Patient teaching referrals for stoma care.

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   a. Document trach stoma care and inner cannula cleaning or changing TID on the section marked pulmonary event.
   b. Document each suctioning on the section marked pulmonary event

B. Speech Pathologist
1. The SLP will document patient’s ability to tolerate PMSV with statement regarding vocal quality and length of time.
2. The SLP will document patient/caregiver education regarding use and care of PMSV with a statement of patient understanding of instructions.
3. The SLP will document patient education regarding placement/removal of PMSV.
4. The SLP will document patient’s ability to achieve voicing for effective communication and tolerance of PMSV.
5. The nurse will chart patient’s vital signs while the PMSV is on the patient.

Patient/Family Teaching
A. Nursing
1. Obtain tracheostomy teaching booklet that is available on all trach designated floors.
2. Instruct patient/family on purpose and/or procedure.
3. Review all applicable components of tracheostomy teaching booklet.
4. Complete the tracheostomy teaching checklist as skills are demonstrated and content verbalized by patient or home care provider.
5. Document teaching and patient and/or care giver understanding on the Education flow sheet in EMR.

B. Speech Pathology
1. The SLP will explain to patient/caregiver the anatomy and the impact of open tracheostomy on voicing and the role of the team members in PMSV placement.
2. The SLP will explain to patient/caregiver how the PMSV allows patient to achieve voicing and, if voicing cannot be achieved, explain why.
3. The SLP will explain to patient/caregiver the appropriate use and care of PMSV, including removal and placement.
4. The SLP will educate patient/caregiver regarding the following:
   a. Importance of cuff deflation with cuffed tracheostomy.
   b. Removal of PMSV while sleeping.
   c. Positive impact of PMSV on swallowing.
   d. Placement of PMSV with supervision, when appropriate.
   e. Placement of PMSV for specific amount of time, when appropriate.
5. The SLP will educate patient/caregiver regarding the following signs/symptoms of poor tolerance while wearing PMSV:
   a. Decreased oxygen saturation
   b. Increase in respiratory rate
   c. Patient report of respiratory distress and/or discomfort
6. The SLP will return for a follow up visit within 72 hours of the initial patient education session to address patient/caregiver questions and reinforce the previous teaching session.
7. The SLP will instruct the patient and/or caregiver to demonstrate: cuff deflation, when necessary, PMSV placement and removal and, when appropriate, the cleaning and storage of the PMSV.

Resources/References
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Tracheostomy Committee-Approved February 7, 2014

Approval
Coreen Vlodarchyk, RN, BSN, MSA; Chief Nursing Officer Date of Approval 05/2014
Appendix A.1

Rescue Breathing Sign: Green – Patent Upper Airway

How to Ventilate With Loss of Airway
TRACHEOSTOMY with PATENT UPPER AIRWAY
(Breathes through mouth or neck)

- Mask ventilate
- Hand over trach site

Patient Name:
Performed on (date/year):
Tracheostomy tube type and size:
Known difficult trach change? □ Yes □ No □ Don't Know
Difficult intubation? □ Yes □ No □ Don't Know

OR

CUFFED ETT

OR

CUFFED trach

EMERGENCY: Call 362-2700 for Code and Request Difficult Airway
PLACE AT HOB

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Appendix A.2
Rescue Breathing Sign: Yellow - Obstructed Upper Airway

How to Ventilate With Loss of Airway
TRACHEOSTOMY with OBSTRUCTED UPPER AIRWAY
(Breathes through mouth and neck, but cannot be intubated through mouth)

**Strongly Preferred:**
- CUFFED TRACH
- CUFFED ETT

**Alternative if no one present that can place cuffed trach or ETT while waiting for help:**
- Observe for Sub-Q air

**Notes:**
- LMA over trach site

**EMERGENCY:** Call 362-2700 for Code and Request Difficult Airway

PLACE AT HOE

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Appendix A.3
Rescue Breathing Sign: Red – Total Laryngectomy—ONLY breathe or intubate through hole in neck

How To Ventilate
TOTAL LARYNGECTIONY
(Only breathe or intubate through hole in the neck)

Patient Name: ____________________________
Tracheostomy or Laryngectomy tube size (if pt uses): _______________
Performed on (date/year): ___________________

Notes:

EMERGENCY: Call 362-2700 for Code and Request Difficult Airway
PLACE AT HOB

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Appendix B.1
Emergency Management Algorithms: Green-Patent Upper Airway

Emergency Management for Tracheostomy With Patent Upper Airway
(Breathes Through Mouth and Neck)

NO

Is the patient breathing?

YES

Call 362-2700 for Code and also Request
Difficult Airway Providers
CPR if no pulse/signs of life

Apply high flow oxygen to BOTH the face and
the tracheostomy
Monitor Pulsox and ABC Assessment

Assess tracheostomy patency

NO

Remove speaking valve or cap (if present)
Can you pass a suction Catheter beyond trach tube length (4-5’ for
standard length trach tube)?

YES

The tracheostomy tube is patent:
- Perform tracheal suction
- Consider partial obstruction
- Ventilate (via tracheostomy tube:
cuffed or cuffed) if not breathing
- Prepare for change to cuffed
  trach tube
- Continue ABC Assessment
- Call 362-2700 for code and
difficult airway provider. Provide
SBAK to responders.

NO

Remove inner cannula and clear or replace
Some inner cannulas need re-inserting to connect to bag-valve-mask
Can you pass a suction Catheter beyond trach tube length? If NO
instill 1.5 ml of saline, bag x2 and suction again
Can you pass a suction Catheter beyond trach tube length?

YES

Deflate the cuff (if present)
Look, listen and feel at the mouth and tracheostomy
Use waveform capnography with trach adapter
Is ventilation stable or improving through trach?

NO

IF TEAM HAS NOT ARRIVED OR BEEN CALLED YET, CALL AGAIN FOR HELP - 362-2700
REMOVE THE TRACHEOSTOMY TUBE and Oxygenate face and stoma
Look & feel at the mouth and tracheostomy.

YES

Continue ABC assessment
Provide SBAK to code/ difficult
Airway Responders

NO

is the patient breathing?

YES

Continue ABC Assessment
Provide SBAK to Code/Difficult Airway Responders

Primary emergency oxygenation and
Ventilation

Standard ORAL airway maneuvers
Cover the stoma (dressing/hand). Use:
- Bag-valve-mask
- Oral or nasal airway adjuncts

OR

Tracheostomy STOMA ventilation
Pediatric face mask applied to stoma or
LMA with bag/Valve/Mask applied to stoma
Use Waveform Capnography

Secondary emergency oxygenation

Attempt ORAL intubation or LMA Insertion
Prepare for difficult intubation & advance ETT
Beyond stoma
Use Waveform Capnography

OR

Attempt intubation of STOMA
Use cuffed tracheostomy tube or cuffed ETT
Consider fiber optic scope/
Bougie/Artery exchange catheter
Use Waveform Capnography

Use with Green Rescue Breathing Sign

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Appendix B.2
Emergency Management Algorithms: Yellow-Obstructed Upper Airway

Emergency Management for Tracheostomy With Obstructed Upper Airway
(Breathes through mouth and neck, but cannot be intubated through mouth)

1. **NO**
   - is the patient breathing?
   - Call 362-2700 for Code and also Request Difficult Airway Providers CPR if no pulse/ signs of life

2. **YES**
   - Apply high flow oxygen to DOTIT the face and the tracheostomy
   - Monitor Pulse Ox and ABC Assessment

   **Assess tracheostomy patency**

   **NO**
   - Remove speaking valve or cap (if present)
   - Can you pass a suction catheter beyond trache tube length (4-5" for standard length trache tube)?

   **YES**
   - The tracheostomy tube is patent:
     - Perform tracheal suction
     - Consider partial obstruction
     - Ventilate (via tracheostomy tube: cuffed or cuffless) if not breathing
     - Prepare for change to cuffed trach tube
     - Continue ABC Assessment
     - Call 362-2700 for code and difficult airway provider. Provide SBAR to responders.

   **NO**
   - Some inner cannulas need reinserting to connect to bag/valve/mask
   - Can you pass a suction catheter beyond trach tube length? If NO:
     - Instill 3-5 ml of saline, bag &2 and suction again
     - Can you pass a suction catheter beyond trach tube length?

   **YES**
   - Deflate the cuff (if present)
   - Look, listen & feel at the mouth and tracheostomy
   - Use waveform capnometer with trach adapter
   - Is ventilation stable or improving through trach?

3. **NO**
   - IF TEAM HAS NOT ARRIVED OR BEEN CALLED YET, CALL AGAIN FOR HELP - 362-2700
   - REMOVE THE TRACHEOSTOMY TUBE and Oxygenate face and stoma
   - Look, listen & feel at the mouth and tracheostomy.

4. **YES**
   - Continue ABC assessment
   - Provide SBAR to Code/ Difficult Airway Responders

**Primary emergency oxygenation and Ventilation**

- Attempt cannulation of stoma with cuffed tracheostomy tube or cuffed ETT
- Consider fiber optic scope/ Bougie/airway exchange catheter
- Use Waveform Capnometer

**Secondary emergency oxygenation**

- Stoma ventilation via either pediatric face mask
- Applied to stoma or UMA applied to stoma
- Use Waveform Capnomography

**Patients with an obstructed airway requiring a tracheostomy cannot be intubated via the mouth or nose.**

**Use with Yellow Rescue Breathing Sign**

Updated 12/31/2013

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Appendix B.3

Emergency Management Algorithms: Red-Total Laryngectomy

Emergency Management for Total Laryngectomy
(Only Breathe or intubate through hole in the neck)

- Look, listen and feel at the laryngectomy stoma
- Is the patient breathing?
- Call 362-2700 for Code and Request Difficult Airway Providers
- CPR if no pulse/signs of life
- Apply high flow oxygen to laryngectomy stoma
- DO NOT APPLY OXYGEN TO NOSE OR MOUTH

- Assess laryngectomy stoma patency
- Remove stoma cover (if present)
- Remove Lary Tube or tracheostomy tube if present clear visible mucous from stoma.

- Can you pass a suction catheter approximately 4-5 inches?
- Instill 3-5 ml of normal saline and attempt to suction
- Can you pass a suction catheter?

- The laryngectomy stoma is patent:
  - Perform tracheal suction
  - Consider partial obstruction
  - Ventilate (via stoma or trach tube) if not breathing
  - Prepare for change to cuffed trach tube
  - Continue ABC Assessment
  - Provide SBAR to Code/Difficult Airway

- IF TEAM HAS NOT ARRIVED OR BEEN CALLED YET, CALL AGAIN FOR HELP - 362-2700
  REMOVE THE TRACHEOSTOMY TUBE and Oxygenate face and stoma
  Look, listen & feel at the mouth and tracheostomy.

Primary emergency oxygenation

- Laryngectomy stoma ventilation via ether
  - Pediatric face mask applied to stoma
  - LMA applied to stoma
  - Attempt intubation of Laryngectomy stoma
  - 6 tracheostomy tube or 6.0 cuffed ETT

LARYNGECTOMY PATIENTS HAVE AN END STOMA AND CANNOT BE OXYGENATED VIA THE MOUTH OR NOSE
Use waveform capnography when available; exhaled carbon dioxide indicates a patent or partially patent airway

Use With Red Rescue Breathing Sign

Updated 12/20/13

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Appendix C
Screening Criteria

SCREENING CRITERIA FOR TRACHEOSTOMY PATIENT

Updated 05/02/2014

CUFFED TRACHEOSTOMY TUBE

Can tracheostomy be easily replaced? Can patient easily be intubated if trach dislodged?

Unknown or Not easily replaced or easily intubated

POST CUFF DEFLATION: Does the patient require more than every 4 hour suctioning?

Admit to ICU or attending acceptance for PPCU, 62 PCU and CT attending for 7100/7100PCU

TRACHEOSTOMY TUBE WITH ADJUSTABLE FLANGE or Immediately post-op without inner cannula

CUFFED TRACHEOSTOMY TUBE

CUFFLESS TRACHEOSTOMY TUBE

POST LARYNGECTOMY

Admit to 62/90 for all services except 7110 if admitted to thoracic service and 7900 if admitted to oncology service or admit to PCU or ICU depending on level of care required.

If patient at risk for cricothyroid blowout, admit to 6200, 62PCU or ICU only for all admitting services.

CUFFLESS TUBE:

Considerations for Transfer to Trach Designated Floor:

1. UPPER/LOWER AIRWAY OBSTRUCTION
2. VENTILATION DIFFICULTIES
3. OXYGENATION DEFICITS
4. AIRWAY PROTECTION
5. SECRETION MANAGEMENT
6. SEVERE NEUROLOGICAL DEFICITS
7. NEUROMUSCULAR DEFICITS

If a patient has 2 or greater indications for tracheostomy, consider admission to PCU especially with severe disability & altered mental status.

If patient has airway obstruction but is mobile to participate in care and can communicate, consider floor admission/transfer

NEW tracheostomy patients transferring from an ICU to a PCU or floor must have the service that performed the trach procedure address: anticipated date of suture removal, first trachostomy tube change, and plan for post hospitalization follow up care.

1. Exceptions for patient placement at Attending Physician Discretion only (sending and accepting) and discussion with the charge nurse. Deviations from this protocol need to be justified and documented by the attending physician in written or electronic medical record.
2. The criteria may or may not apply to hospice patients and those managed with comfort measures only as goals of care.
3. If it is unknown if the patient's trach replacement is difficult, consider obtaining ENT consult for further evaluation.

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Appendix D (3 pages)
Adult Tracheostomy Tube Size, Type and Application Chart

Tube sizes should be compared based on the following:
- Inner diameter (with the inner cannula in place if it has one)-**ID**
- Outer diameter-**OD**
- Length-**LGTH (mm)**
- Shape
- Cuff type (LP-low pressure, HV-high volume, TTS-tight to shaft)

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<th>Type</th>
<th>ID</th>
<th>OD</th>
<th>LGTH (mm)</th>
<th>Shape</th>
<th>Cuff Type</th>
<th>Inner Cannula</th>
<th>Application</th>
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<th>Shape</th>
<th>Cuff Type</th>
<th>Inner Cannula</th>
<th>Application</th>
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*The sizing for the Disposable Cannula Cuffed (DCT) tube is the same as the sizing for many of the other Shiley tubes including the following designations:

- Disposable Inner Cannula (DIC)
- Disposable Cannula Fenestrated (DFEN)
- Disposable Cannula Cuffless (DCFS)
- Disposable Cannula Cuffless Fenestrated (DCFN)
- Low Pressure Cuffed (LPC)
- Fenestrated Low Pressure Cuffed (FEN)
- Cuffless Tracheostomy Tube (CFS)
- Cuffless Fenestrated Tube (CFN)
- Disposable Cannula Cuffed Percutaneous(Perc) Trach Tube Ventilator (vent)
- Severe Aspiration (Sev Aspir)

Different length tubes may be custom ordered, but the standard tracheostomy with an inner cannula should be used whenever possible.
### Appendix E (5 pages)
**Back Up Tracheostomy Tube Chart**
*In Sequence per Compass Orders*

<table>
<thead>
<tr>
<th>Current Trach Tube</th>
<th>Replacement Trach Tubes (OD mm)</th>
<th>Size Comparison</th>
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<td>7 Trach Bivona Fome Cuff (10)</td>
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*** Controlled Document ***

This document is maintained electronically on the BJHnet Policies and Procedures website. It is the responsibility of the user to verify that any hard copy is of the latest revision by checking the website.
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### Current Trach Tube

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### Metal Jackson Tubes

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<tr>
<td></td>
<td>8 Portex DIC (11.3)</td>
<td>Same size cuffed</td>
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<tr>
<td></td>
<td>7 Portex DIC (9.9)</td>
<td>Smaller size cuffed</td>
</tr>
<tr>
<td>8 Trach Tube 15 mm Hub Long</td>
<td>8 Trach Tube 15 mm Hub Long</td>
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<tr>
<td>Current Trach Tube</td>
<td>Replacement Trach Tubes (OD mm)</td>
<td>Size Comparison</td>
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<tr>
<td>(Regular)</td>
<td>(12)</td>
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<td></td>
<td>8 Shiley Cuffed DIC (12.2)</td>
<td>Same size cuffed</td>
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<td></td>
<td>8 Bivona TTS (11)</td>
<td>Smaller size cuffed</td>
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<tr>
<td>8 Trach Tube 15 mm Hub Short</td>
<td>8 Trach Tube 15 mm Hub Short (12)</td>
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<td></td>
<td>8 Shiley cuffed DIC (12.2)</td>
<td>Same size cuffed</td>
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<td></td>
<td>7 Portex DIC (9.9)</td>
<td>Smaller size cuffed</td>
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<tr>
<td>9 Trach Tube 15 mm Hub Long (Regular)</td>
<td>9 Trach tube 15 mm Hub Long (13)</td>
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<tr>
<td></td>
<td>9 Portex DIC cuffed (12.6)</td>
<td>Same size cuffed</td>
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<td>8 Bivona TTS (11)</td>
<td>Smaller size cuffed</td>
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<td>9 Trach Tube 15 mm Hub Short</td>
<td>9 Trach Tube 15 mm Hub Short (13)</td>
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<td></td>
<td>9 Portex DIC (12.6)</td>
<td>Same size cuffed</td>
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<td>8 Portex DIC (11.3)</td>
<td>Smaller size cuffed</td>
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<tr>
<td>7 XLT Shiley Proximal Un Cuff</td>
<td>7 XLT Shiley Proximal Un Cuff (12.3)</td>
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<td></td>
<td>7 XLT Shiley Proximal Cuff (12.3)</td>
<td>Same size cuffed</td>
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<td>6 XLT Shiley Proximal Cuff (11)</td>
<td>Smaller cuffed</td>
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<tr>
<td>8 XLT Shiley Proximal Un Cuff</td>
<td>8 XLT Shiley Proximal Un Cuff (13.3)</td>
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<td></td>
<td>8 XLT Shiley Proximal Cuff (13.3)</td>
<td>Same size cuffed</td>
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<tr>
<td></td>
<td>7 XLT Shiley Proximal Cuff (12.3)</td>
<td>Smaller cuffed</td>
</tr>
</tbody>
</table>

**Trach Tubes Not in Compass:** Contact COC to obtain replacement Cook trach tubes
- 7 Cook Versa Tube
  - 7 Cook Versa Tube (10)
  - 6 Portex DIC (8.5) Smaller size cuffed
- 8 Cook Versa Tube
  - 8 Cook Versa Tube (11)
  - 7 Cook Versa Tube (10) Smaller size cuffed
- 9 Cook Versa Tube
  - 9 Cook Versa Tube (12)
  - 8 Cook Versa Tube (11) Smaller size cuffed

**Patients with Stoma Only**
- Total Laryngectomy Patient
  - 8 Shiley DIC Cuffed (12.2)
  - 6 Shiley DIC Cuffed (10.8)
  - 6 ETT (8.2) In red airway box on crash cart
- All Other Stoma Patients
  - 6 Shiley DIC Cuffed (10.8)
  - 6 ETT (8.2) In red airway box on crash cart

**Trach Tubes not listed:** Contact COC or Jill Malen jxm8217@bjc.org
Appendix F
Otolaryngology Policy for Capping Tracheostomies

A. Assessment
1. Clarify that an order for capping has been written. Order should include: special monitoring needs, supplemental oxygen needs, and length of time for capping trial. The physician will write an order for continuous pulse oximetry and to “cap trach”.
2. Assess tracheostomy tube type. The type of cap needed is dependent on the type and size of the tracheostomy tube. The caps are kept on a par on the floor.

B. Plan
1. The nurse then assures that the patient is close enough to the nurse’s station for the pulse ox alarm to be heard and waits for the continuous pulse ox to be supplied.
2. Explain procedure, show cap to patient. Capping is best done after pulmonary hygiene and suctioning.
3. Assess for any anxiety or concern regarding the capping procedure, and provide reassurance. Teach the patient to call out for any difficulty breathing or shortness of breath. Ensure that patient has a mirror and knows the proper technique for uncapping their trach.
4. Prepare equipment and patient. Attach pulse oximeter for first trial and as ordered.
5. Apply oxygen as ordered (usually O₂ by regular or high flow nasal cannula).
6. Suction the patient, if needed.
7. Position the patient, preferably while patient is sitting in a chair. If in bed, head of bed (HOB) should be a minimum of 30 degrees or higher.

C. Implementation
1. The first thing in the morning the RN reviews the procedure with patient and family and then proceeds to cap the trach.
2. Monitor the SpO₂ reading for 2 minutes in order to obtain baseline before capping.
3. Apply oxygen delivery device at the prescribed level.
4. Assess the physical aspects of the patient: color, respiration rate, use of accessory muscles, stridor, dyspnea, dizziness, SpO₂, cough expiration, and ability to vocalize, as capping may result in respiratory distress and mucous plugging.
5. The patient usually stays overnight with continuous pulse oximetry monitoring.
6. The trach will be discontinued according to the physician’s plan of care.

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